

April 30, 2009

**Outline of business results****Consolidated Net sales and Profits**

(Millions of yen)

	1Q 2007	1Q 2008				1Q 2009				Consolidated to non-consolidated ratio
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year	
Net sales	123,788	126,354	100.0%	+2,565	+2.1%	<b>114,910</b>	<b>100.0%</b>	<b>-11,444</b>	<b>-9.1%</b>	<b>1.07</b>
Operating income	7,577	7,821	6.2%	+244	+3.2%	<b>4,599</b>	<b>4.0%</b>	<b>-3,221</b>	<b>-41.2%</b>	<b>1.17</b>
Ordinary income	7,708	7,991	6.3%	+283	+3.7%	<b>4,569</b>	<b>4.0%</b>	<b>-3,421</b>	<b>-42.8%</b>	<b>1.09</b>
Net income	4,059	4,506	3.6%	+446	+11.0%	<b>2,494</b>	<b>2.2%</b>	<b>-2,012</b>	<b>-44.7%</b>	<b>1.03</b>

**Non-consolidated Net sales and Profits**

(Millions of yen)

	1Q 2007	1Q 2008				1Q 2009			
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
Net sales	114,868	117,194	100.0%	+2,326	+2.0%	<b>107,310</b>	<b>100.0%</b>	<b>-9,883</b>	<b>-8.4%</b>
Operating income	6,727	7,023	6.0%	+295	+4.4%	<b>3,915</b>	<b>3.6%</b>	<b>-3,107</b>	<b>-44.2%</b>
Ordinary income	6,902	7,277	6.2%	+375	+5.4%	<b>4,182</b>	<b>3.9%</b>	<b>-3,094</b>	<b>-42.5%</b>
Net income	3,998	4,241	3.6%	+242	+6.1%	<b>2,419</b>	<b>2.3%</b>	<b>-1,822</b>	<b>-43.0%</b>

**Quarterly change of consolidated Net sales**

(Millions of yen)

	FY 2007	FY 2008			FY 2009		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. – Mar.)	123,788	126,354	+2,565	+2.1%	<b>114,910</b>	<b>-11,444</b>	<b>-9.1%</b>
2Q (Apr. – Jun.)	122,635	126,710	+4,074	+3.3%	-	-	-
3Q (Jul. – Sept.)	104,729	103,737	-992	-0.9%	-	-	-
4Q (Oct. – Dec.)	118,328	110,352	-7,975	-6.7%	-	-	-

**Quarterly change of consolidated Ordinary income**

(Millions of yen)

	FY 2007	FY 2008			FY 2009		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. – Mar.)	7,708	7,991	+283	+3.7%	<b>4,569</b>	<b>-3,421</b>	<b>-42.8%</b>
2Q (Apr. – Jun.)	10,880	11,062	+182	+1.7%	-	-	-
3Q (Jul. – Sept.)	3,923	3,163	-759	-19.4%	-	-	-
4Q (Oct. – Dec.)	8,008	5,410	-2,597	-32.4%	-	-	-

**Consolidated Net sales by segments**

(Millions of yen)

	1Q 2007	1Q 2008				1Q 2009			
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
Total	123,788	126,354	100.0%	+2,565	+2.1%	<b>114,910</b>	<b>100.0%</b>	<b>-11,444</b>	<b>-9.1%</b>
System Integration business	77,138	75,817	60.0%	-1,320	-1.7%	<b>63,956</b>	<b>55.7%</b>	<b>-11,860</b>	<b>-15.6%</b>
Service and Support business	45,931	49,911	39.5%	+3,980	+8.7%	<b>50,641</b>	<b>44.1%</b>	<b>+730</b>	<b>+1.5%</b>
Other business	719	625	0.5%	-94	-13.1%	<b>311</b>	<b>0.3%</b>	<b>-313</b>	<b>-50.2%</b>

**Non-consolidated Net sales by 4 segments**

(Millions of yen)

		1Q 2007	1Q 2008				1Q 2009			
		Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
System Integration business	SI related products	62,378	59,647	50.9%	-2,730	-4.4%	<b>49,558</b>	<b>46.2%</b>	<b>-10,088</b>	<b>-16.9%</b>
	Custom-made software etc.	7,704	8,983	7.7%	+1,278	+16.6%	<b>8,049</b>	<b>7.5%</b>	<b>-933</b>	<b>-10.4%</b>
Service and Support business	Supplies	20,071	22,270	19.0%	+2,199	+11.0%	<b>22,987</b>	<b>21.4%</b>	<b>+716</b>	<b>+3.2%</b>
	Maintenance, etc.	24,713	26,292	22.4%	+1,579	+6.4%	<b>26,715</b>	<b>24.9%</b>	<b>+422</b>	<b>+1.6%</b>

**Consolidated Cash flows**

(Millions of yen)

	1Q 2007	1Q 2008	1Q 2009
C/F from operating	-371	3,029	<b>4,619</b>
C/F from investing	-533	-982	<b>-1,417</b>
C/F from financing	-3,354	-3,821	<b>-4,189</b>

**Consolidated Equity and Interest-bearing debt**

(Millions of yen)

	2007 Mar. 31	2008 Mar. 31	2009 Mar. 31
Equity	73,160	87,666	<b>95,036</b>
Interest-bearing debt	11,160	10,398	<b>9,795</b>
Total assets	202,359	213,977	<b>205,494</b>
Equity ratio	36.2%	41.0%	<b>46.2%</b>
Interest-bearing debt ratio	5.5%	4.9%	<b>4.8%</b>

## Non-consolidated Key strategic business

(Millions of yen)

	1Q 2007	1Q 2008			1Q 2009		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
MRO	21,229	23,401	+2,172	+10.2%	<b>23,981</b>	<b>+579</b>	<b>+2.5%</b>
SMILE(software)	1,741	1,426	-315	-18.1%	<b>1,546</b>	<b>+120</b>	<b>+8.4%</b>
ODS21	9,590	9,677	+87	+0.9%	<b>8,583</b>	<b>-1,093</b>	<b>-11.3%</b>
OSM	9,883	12,006	+2,122	+21.5%	<b>11,018</b>	<b>-988</b>	<b>-8.2%</b>
<b>&lt;Number of Sales&gt;</b> (Units)							
Copier	7,682	7,576	-106	-1.4%	<b>6,181</b>	<b>-1,395</b>	<b>-18.4%</b>
(of which color copier)	4,982	5,130	+148	+3.0%	<b>4,566</b>	<b>-564</b>	<b>-11.0%</b>
Server	10,618	8,636	-1,982	-18.7%	<b>9,008</b>	<b>+372</b>	<b>+4.3%</b>
PC	145,072	139,953	-5,119	-3.5%	<b>148,582</b>	<b>+8,629</b>	<b>+6.2%</b>

## Non-consolidated Sales change of MRO business

(Millions of yen)

	1Q 2007	1Q 2008			1Q 2009		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
MRO	21,229	23,401	+2,172	+10.2%	<b>23,981</b>	<b>+579</b>	<b>+2.5%</b>
"tanomail"	20,205	22,530	+2,325	+11.5%	<b>23,269</b>	<b>+739</b>	<b>+3.3%</b>
Non-"tanomail" MRO	1,024	871	-152	-14.9%	<b>711</b>	<b>-159</b>	<b>-18.3%</b>
"tanomail" proportion within MRO	95.2%	96.3%			<b>97.0%</b>		

## Future Plans

## Plans of consolidated Net sales and profits

(Millions of yen)

	1Q 2009 (Result)	1H 2009 (Plan)	FY 2009 (Plan)
Net sales	114,910	<b>234,600</b>	<b>447,000</b>
Operating income	4,599	<b>12,300</b>	<b>18,500</b>
Ordinary income	4,569	<b>12,500</b>	<b>19,000</b>
Net income	2,494	<b>6,300</b>	<b>9,260</b>