

Six months of FY 2026(Jan. 2026 – Jun. 2026) Business results data

August 3, 2026

Outline of business results**Consolidated Net sales and Profits**

(Millions of yen)

	2024 Jan.- Jun.	2025 Jan.- Jun.				2026 Jan.- Jun.						
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year	Consolidated to non-consolidated ratio
Net sales	569,722	695,132	100.0%	+125,410	+22.0%	757,498	100.0%	689,300	109.9%	+62,365	+9.0%	1.14
Gross profit	113,327	128,768	18.5%	+15,440	+13.6%	138,542	18.3%	-	-	+9,774	+7.6%	1.08
Operating profit	38,843	49,173	7.1%	+10,330	+26.6%	53,088	7.0%	48,700	109.0%	+3,915	+8.0%	1.09
Ordinary profit	39,852	50,099	7.2%	+10,247	+25.7%	54,824	7.2%	48,800	112.3%	+4,725	+9.4%	1.07
Profit*	26,930	34,127	4.9%	+7,197	+26.7%	36,982	4.9%	33,250	111.2%	+2,855	+8.4%	1.04

*Profit attributable to owners of parent

Non-consolidated Net sales and Profits

(Millions of yen)

	2024 Jan.- Jun.	2025 Jan.- Jun.				2026 Jan.- Jun.					
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year
Net sales	515,947	617,089	100.0%	+101,142	+19.6%	663,956	100.0%	615,500	107.9%	+46,867	+7.6%
Gross profit	104,855	118,620	19.2%	+13,765	+13.1%	127,934	19.3%	-	-	+9,314	+7.9%
Operating profit	35,200	44,522	7.2%	+9,321	+26.5%	48,547	7.3%	44,500	109.1%	+4,025	+9.0%
Ordinary profit	37,085	47,068	7.6%	+9,982	+26.9%	51,024	7.7%	46,200	110.4%	+3,955	+8.4%
Profit	25,749	33,048	5.4%	+7,298	+28.3%	35,441	5.3%	32,560	108.9%	+2,393	+7.2%

Quarterly change of consolidated Net sales

(Millions of yen)

	FY 2024	FY 2025			FY 2026		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. - Mar.)	266,664	315,541	+48,877	+18.3%	344,753	+29,211	+9.3%
2Q (Apr. - Jun.)	303,058	379,590	+76,532	+25.3%	412,744	+33,153	+8.7%
3Q (Jul. - Sep.)	252,540	310,586	+58,045	+23.0%	—	—	—
4Q (Oct. - Dec.)	285,405	317,071	+31,666	+11.1%	—	—	—

Quarterly change of consolidated Ordinary profit

(Millions of yen)

	FY 2024	FY 2025			FY 2026		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. - Mar.)	17,641	21,852	+4,211	+23.9%	24,312	+2,460	+11.3%
2Q (Apr. - Jun.)	22,210	28,247	+6,036	+27.2%	30,512	+2,265	+8.0%
3Q (Jul. - Sep.)	14,163	17,971	+3,807	+26.9%	—	—	—
4Q (Oct. - Dec.)	21,915	23,453	+1,538	+7.0%	—	—	—

Consolidated Net sales by segments

(Millions of yen)

	2024 Jan.- Jun.	2025 Jan.- Jun.				2026 Jan.- Jun.			
	Amount*	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
System Integration business	383,467	490,101	70.5%	+106,634	+27.8%	536,735	70.9%	+46,633	+9.5%
Service and Support business	186,254	205,030	29.5%	+18,776	+10.1%	220,763	29.1%	+15,732	+7.7%

*From fiscal 2025, we have revised some of the business results management classifications for consolidated subsidiaries and changed the classification method for business segments.
Amount for Jan. - Jun. of FY2024 have been calculated retroactively to reflect these changes (the impact is minor).

Non-consolidated Net sales and Gross profit by segments

(Millions of yen)

Consolidated Net sales and Gross profit by segments										(millions of yen)
		2024 Jan.- Jun.	2025 Jan.- Jun.				2026 Jan.- Jun.			
		Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
Net sales	System Integration	333,603	416,246	67.5%	+82,642	+24.8%	447,448	67.4%	+31,201	+7.5%
	Service and Support	182,343	200,843	32.5%	+18,499	+10.1%	216,508	32.6%	+15,665	+7.8%
Gross profit	System Integration	57,529	65,112	54.9%	+7,582	+13.2%	70,927	55.4%	+5,815	+8.9%
	Service and Support	47,325	53,508	45.1%	+6,182	+13.1%	57,006	44.6%	+3,498	+6.5%

Non-consolidated Net sales by 4 segments

(Millions of yen)

		2024	2025 Jan.- Jun.				2026 Jan.- Jun.			
		Jan.- Jun.								
		Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
System Integration business	SI related products	303,161	382,336	62.0%	+79,174	+26.1%	411,647	62.0%	+29,310	+7.7%
	Custom-made software etc.	30,441	33,910	5.5%	+3,468	+11.4%	35,801	5.4%	+1,890	+5.6%
Service and Support business	Supplies	96,811	102,831	16.7%	+6,020	+6.2%	109,048	16.4%	+6,216	+6.0%
	Maintenance, etc.	85,532	98,011	15.9%	+12,478	+14.6%	107,460	16.2%	+9,449	+9.6%

Six months of FY 2026(Jan. 2026 – Jun. 2026) Business results data

Consolidated Cash flows (Millions of yen)

	2024 Jan.- Jun.	2025 Jan.- Jun.	2026 Jan.- Jun.
C/F from operating	52,468	45,190	42,577
C/F from investing	-4,422	-9,126	-19,909
C/F from financing	-25,879	-30,546	-17,331
Cash and cash equivalents at end of period	251,785	235,003	258,955

Consolidated Equity and Interest-bearing debt

	2024 Jun.30	2025 Jun.30	2026 Jun.30
Equity	344,314	377,104	413,806
Interest-bearing debt	7,824	7,622	7,781
Total assets	623,884	729,857	823,297
Equity ratio	55.2%	51.7%	50.3%
Interest-bearing debt ratio	1.3%	1.0%	0.9%

Non-consolidated Key strategic business

(Millions of yen)

	2024 Jan.- Jun.	2025 Jan.- Jun.			2026 Jan.- Jun.		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
"tanomail"	103,848	111,731	+7,882	+7.6%	118,259	+6,527	+5.8%
SMILE	8,306	8,297	-8	-0.1%	9,414	+1,116	+13.5%
ODS	33,105	35,390	+2,284	+6.9%	38,263	+2,872	+8.1%
OSM	65,780	81,327	+15,547	+23.6%	111,424	+30,096	+37.0%
<As reference: Number of Sales> (Units)							
Copier	20,873	22,124	+1,251	+6.0%	22,475	+351	+1.6%
(of which color copier)	20,435	21,743	+1,308	+6.4%	22,157	+414	+1.9%
Server	10,209	9,848	-361	-3.5%	10,935	+1,087	+11.0%
PC	678,381	987,043	+308,662	+45.5%	955,737	-31,306	-3.2%
Client Total	717,412	1,032,093	+314,681	+43.9%	1,040,073	+7,980	+0.8%

Future Plans

Plans of consolidated Net sales and profits

(Millions of yen)

	FY 2024 (Result)	FY 2025 (Result)		FY 2026 (Plan)	
	Amount	Amount	Change to Last year	Amount	Change to Last year
Net sales	1,107,668	1,322,791	+19.4%	1,379,000	+4.2%
Operating profit	74,360	89,943	+21.0%	94,300	+4.8%
Ordinary profit	75,931	91,525	+20.5%	96,100	+5.0%
Profit*	53,481	64,303	+20.2%	64,900	+0.9%

*Profit attributable to owners of parent

According to plan revised on August 3, 2026

Plans of consolidated Net sales by segments

(Millions of yen)

	FY 2024 (Result)	FY 2025 (Result)		FY 2026 (Plan)	
	Amount*	Amount	Change to Last year	Amount	Change to Last year
System Integration	727,814	902,915	+24.1%	928,700	+2.9%
Service and Support	379,853	419,875	+10.5%	450,300	+7.2%

According to plan revised on August 3, 2026

*From fiscal 2025, we have revised some of the business results management classifications for consolidated subsidiaries and changed the classification method for business segments. Amount for Jan. - Dec. of FY2024 have been calculated retroactively to reflect these changes (the impact is minor).