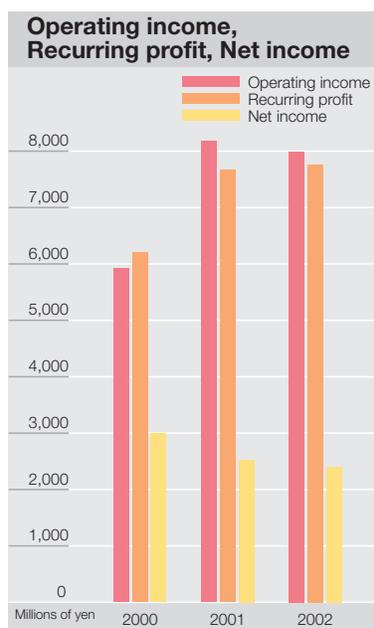
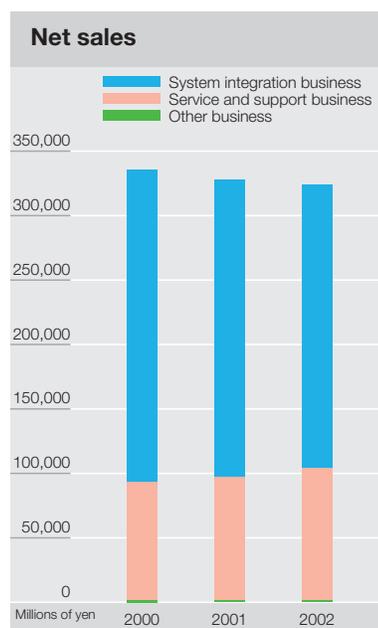


Consolidated Financial Highlights

OTSUKA CORPORATION and its Consolidated Subsidiaries Years ended December 31, 2000, 2001 and 2002			Millions of yen	Thousands of U.S. dollars	%
	2000	2001	2002	2002	Change
Results of Operations					
Net sales	¥334,911	¥328,151	¥324,289	\$2,703,535	-1.2
System integration business	241,904	230,561	219,690	1,831,513	-4.7
Service and support business	91,603	96,338	103,380	861,859	+7.3
Other business	1,404	1,252	1,219	10,163	-2.7
Operating income	5,922	8,178	7,990	66,611	-2.3
Recurring profit*	6,207	7,665	7,766	64,744	+1.3
Income before income taxes and minority interests	5,708	4,859	4,706	39,233	-3.2
Net income	2,997	2,531	2,405	20,050	-5.0
Financial Position					
Total assets	167,761	148,111	148,563	1,238,541	+0.3
Total interest-bearing debt	46,549	36,983	29,795	248,395	-19.4
Total shareholders' equity	51,196	41,131	42,351	353,072	+3.0
Per-share indicators					
Net income per share (EPS) (Yen and U.S. dollars)	99.67	79.94	75.96	0.63	-5.0
Dividends per share of common stock (Yen and U.S. dollars)	25.00	25.00	20.00	0.17	-20.0
Cash flow per share (Yen and U.S. dollars)	316.42	496.55	468.47	3.91	-5.7

Note:
U.S. dollar amounts are computed using the December 31, 2002 exchange rate of ¥119.95=US\$1.



Note:
The amounts shown in this Annual Report have been rounded to the nearest whole number.