

Stock Information (as of December 31, 2003)

Authorized Common Stock	112,860,000 shares
Issued Common Stock	31,667,020 shares
Number of Shares of Unit Stock	100 shares
Number of Shareholders	10,789

(An decrease of 1,942 from the end of previous fiscal year)

Major Shareholders

Name	Investment in OTSUKA CORPORATION		Investment in Major Shareholders by OTSUKA CORPORATION	
	Number of Shares Held	Voting right ratio (%)	Number of Shares Held	Voting right ratio (%)
Otsuka Sobi Co., Ltd.	8,112,730	25.67	—	—
Minoru Otsuka	2,765,490	8.75	—	—
Yuji Otsuka	2,622,580	8.30	—	—
OTSUKA CORPORATION Employee Stock-Sharing Plan	2,382,020	7.54	—	—
Japan Trustee Services Bank, Ltd. (Trust Account)	1,879,700	5.95	—	—
The Master Trust Bank of Japan, Ltd. (Trust Account)	748,800	2.37	—	—
Terue Otsuka	645,500	2.04	—	—
Trustee of Individually Operated Designated Money Trusts (Shiteitan) Mitsui Asset Trust and Banking Company, Limited (Account 1)	587,400	1.86	—	—
Atsushi Otsuka	485,550	1.54	—	—
The Sumitomo Trust & Banking Co., Ltd. ("B" Trust Account)	480,800	1.52	—	—

Breakdown of Shareholders (Based on total shares)

