

# Consolidated Financial Highlights

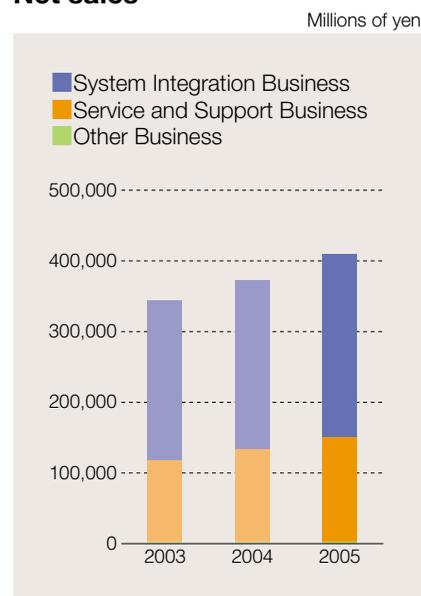
OTSUKA CORPORATION and its Consolidated Subsidiaries Years ended December 31, 2003, 2004 and 2005			Millions of yen	Thousands of U.S. dollars	%
	2003	2004	2005	2005	Change
Net sales	¥344,377	¥372,481	¥409,413	\$3,467,551	+9.9
System Integration Business	225,842	238,729	258,275	2,187,479	+8.2
Service and Support Business	116,665	130,959	149,100	1,262,815	+13.9
Other Business	1,869	2,792	2,037	17,256	-27.0
Operating income	9,221	17,009	21,911	185,576	+28.8
Recurring profit	9,055	17,036	22,210	188,116	+30.4
Income before income taxes and minority interests	4,619	18,548	20,552	174,074	+10.8
Net income	2,457	11,247	11,747	99,494	+4.4
Total assets	162,144	167,228	173,927	1,473,084	+4.0
Total interest-bearing debt	36,858	21,337	11,695	99,059	-45.2
Total shareholders' equity	43,978	54,667	58,920	499,030	+7.8
Net income per share (EPS) (Yen and U.S. dollars)	77.67	355.88	371.72	3.15	+4.5
Dividends per share of common stock (Yen and U.S. dollars)	20.00	55.00	75.00	0.64	+36.4
Cash flows from operating activities per share (Yen and U.S. dollars)	497.87	743.43	710.97	6.02	-4.4
Operating income to net sales ratio (%)	2.68	4.57	5.35	—	
Net income to net sales ratio (%)	0.71	3.02	2.87	—	
Total interest-bearing debt ratio (%)	22.73	12.76	6.72	—	
Shareholders' equity ratio (%)	27.12	32.69	33.88	—	
Return on equity (ROE) (%)	5.69	22.80	20.68	—	

Note:

Figures for ROE are calculated using average shareholders' equity.

U.S. dollar amounts are computed using the December 31, 2005 exchange rate of ¥118.07=US\$1.

## Net sales



Note:

Rounding down sums of less than a million yen.

## Operating income, Recurring profit, Net income



## Total assets, Total interest-bearing debt

