

Consolidated Financial Highlights

OTSUKA CORPORATION and its Consolidated Subsidiaries Years ended December 31, 2004, 2005 and 2006			Millions of yen	Thousands of U.S. dollars	%
	2004	2005	2006	2006	Change
Net sales	¥372,481	¥409,413	¥433,617	\$3,640,173	+5.9
System Integration Business	238,729	258,275	263,425	2,211,425	+2.0
Service and Support Business	130,959	149,100	168,701	1,416,232	+13.1
Other Business	2,792	2,037	1,490	12,515	-26.8
Operating income	17,009	21,911	26,158	219,595	+19.4
Recurring profit	17,036	22,210	26,494	222,418	+19.3
Income before income taxes and minority interests	18,548	20,552	26,350	221,210	+28.2
Net income	11,247	11,747	15,621	131,138	+33.0
Total assets	167,228	173,927	189,357	1,589,633	+8.9
Total interest-bearing debt	21,337	11,695	10,854	91,119	-7.2
Equity	54,667	58,920	72,848	611,552	+23.6
Net income per share (EPS) (Yen and U.S. dollars)	355.88	371.72	494.30	4.15	+33.0
Dividends per share of common stock (Yen and U.S. dollars)	55.00	75.00	115.00	0.97	+53.3
Cash flows from operating activities per share (Yen and U.S. dollars)	743.43	710.97	440.14	3.69	-38.1
Operating income to net sales ratio (%)	4.57	5.35	6.03	—	
Net income to net sales ratio (%)	3.02	2.87	3.60	—	
Total interest-bearing debt ratio (%)	12.76	6.72	5.73	—	
Equity ratio (%)	32.69	33.88	38.47	—	
Return on equity (ROE) (%)	22.80	20.68	23.71	—	

Note:

Equity = Total net assets - Share subscription rights - Minority interests

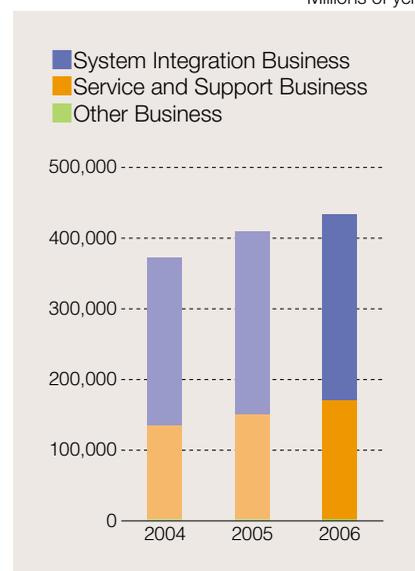
Figures for ROE are calculated using average equity.

U.S. dollar amounts are computed using the December 31, 2006 exchange rate of ¥119.12 = US\$1.

The dividend in 2006 includes a ¥10 special dividend commemorating the 45th anniversary of the Company.

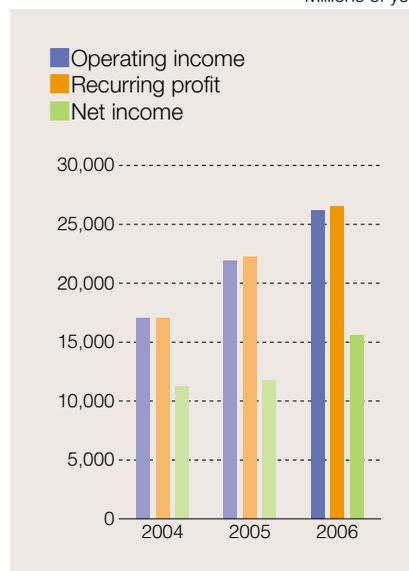
Net sales

Millions of yen



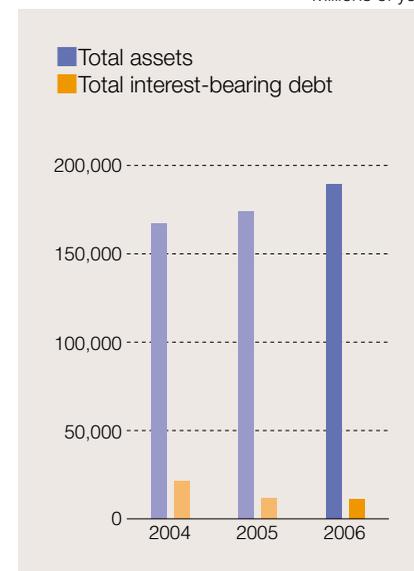
Operating income, Recurring profit, Net income

Millions of yen



Total assets, Total interest-bearing debt

Millions of yen



Note:

Rounding down sums of less than a million yen.