

Consolidated Financial Highlights

OTSUKA CORPORATION and its Consolidated Subsidiaries Years ended December 31, 2005, 2006 and 2007			Millions of yen	Thousands of U.S. dollars	%
	2005	2006	2007	2007	Change
Net sales	¥409,413	¥433,617	¥469,481	\$4,112,851	+8.3
System Integration business	258,275	263,425	279,753	2,450,754	+6.2
Service and Support business	149,100	168,701	187,358	1,641,332	+11.1
Other business	2,037	1,490	2,370	20,764	+59.0
Operating income	21,911	26,158	30,051	263,265	+14.9
Recurring profit	22,210	26,494	30,520	267,368	+15.2
Income before income taxes and minority interests	20,552	26,350	33,597	294,324	+27.5
Net income	11,747	15,621	18,856	165,191	+20.7
Total assets	173,927	189,357	200,383	1,755,441	+5.8
Interest-bearing debt	11,695	10,854	10,051	88,053	-7.4
Equity	58,920	72,848	87,259	764,429	+19.8
Net income per share (EPS) (Yen and U.S. dollars)	371.72	494.30	596.69	5.23	+20.7
Dividends per share of common stock (Yen and U.S. dollars)	75.00	115.00	130.00	1.14	+13.0
Cash flows from operating activities per share (Yen and U.S. dollars)	710.97	440.14	527.02	4.62	+19.7
Operating income to Net sales ratio (%)	5.35	6.03	6.40	—	
Net income to Net sales ratio (%)	2.87	3.60	4.02	—	
Interest-bearing debt ratio (%)	6.72	5.73	5.02	—	
Equity ratio (%)	33.88	38.47	43.55	—	
Return on equity (ROE) (%)	20.68	23.71	23.55	—	

Note:

Equity = Total net assets - Share subscription rights - Minority interests

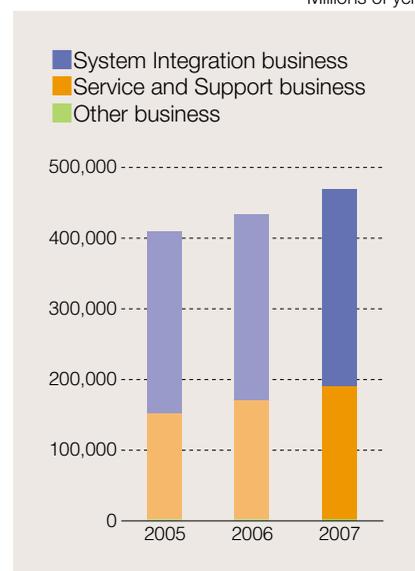
Figures for ROE are calculated using average equity.

U.S. dollar amounts are computed using the December 31, 2007 exchange rate of ¥114.15 = US\$1.

The dividend on 2006 includes a ¥10 special dividend commemorating the 45th anniversary of the Company.

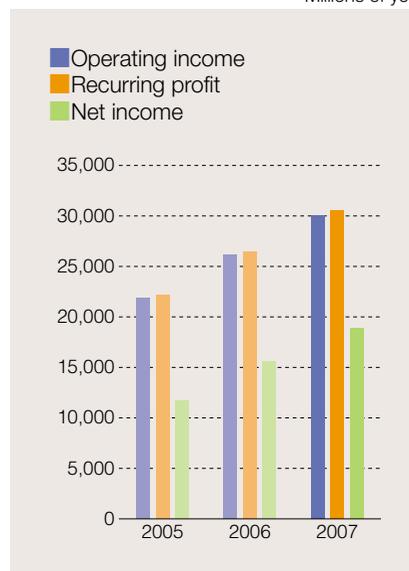
Net sales

Millions of yen



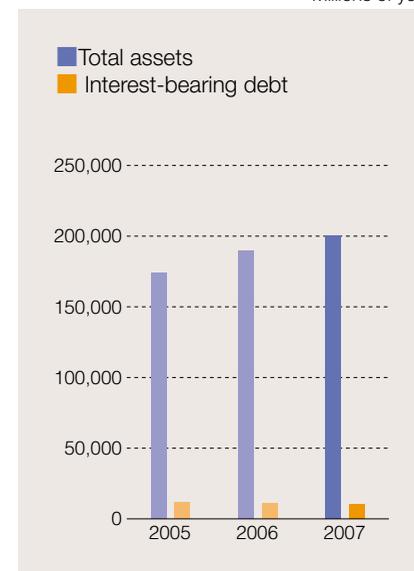
Operating income, Recurring profit, Net income

Millions of yen



Total assets, Interest-bearing debt

Millions of yen



Note:

Sums of less than a million yen are rounded down.