

Stock Information (As of December 31, 2008)

| | |
|--------------------------------|--------------------|
| Authorized Common Stock | 112,860,000 shares |
| Issued Common Stock | 31,667,020 shares |
| Number of Shares of Unit Stock | 100 shares |
| Number of Shareholders | 4,917 |

Major Shareholders

| Name | Investment in OTSUKA CORPORATION | | Investment in Major Shareholders by OTSUKA CORPORATION | |
|--|----------------------------------|----------------------|--|----------------------|
| | Number of Shares held | Equity Ownership (%) | Number of Shares held | Equity Ownership (%) |
| Otsuka Sobi Co., Ltd. | 8,537,530 | 26.96 | — | — |
| Yuji Otsuka | 2,197,780 | 6.94 | — | — |
| Minoru Otsuka | 1,525,490 | 4.81 | — | — |
| Japan Trustee Services Bank, Ltd. (Trust Account) | 1,450,100 | 4.57 | — | — |
| The Master Trust Bank of Japan, Ltd. (Trust Account) | 1,435,800 | 4.53 | — | — |
| Japan Trustee Services Bank, Ltd. (Trust Account 4G) | 1,408,300 | 4.44 | — | — |
| Atsushi Otsuka | 1,075,850 | 3.39 | — | — |
| OTSUKA CORPORATION Employee Stock-Sharing Plan | 1,015,420 | 3.20 | — | — |
| Terue Otsuka | 645,500 | 2.03 | — | — |
| The Chase Manhattan Bank, N.A. London Secs Lending Omnibus Account | 552,084 | 1.74 | — | — |

Breakdown of Shareholders (Based on total shares)

