

August 1, 2025

Company name: OTSUKA CORPORATION
Name of representative: Yuji Otsuka, President & Chief Executive Officer
(Securities code: 4768; Tokyo Stock Exchange Prime Market)
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Notice Concerning Revisions of Earnings Forecasts

In light of the recent trends in business results, OTSUKA CORPORATION has revised the earnings forecasts for the fiscal year ending December 31, 2025 (January 1, 2025 to December 31, 2025) announced at the time of the earnings announcement on February 3, 2025, as described below.

1. Revisions of consolidated financial results forecasts for the current fiscal year (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Million yen 1,213,000	Million yen 82,300	Million yen 82,200	Million yen 55,000	Yen 145.04
Revised forecasts (B)	1,261,000	86,200	86,600	58,700	154.80
Change (B-A)	48,000	3,900	4,400	3,700	-
Change (%)	4.0%	4.7%	5.4%	6.7%	-
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended December 31, 2024)	1,107,668	74,360	75,931	53,481	141.04

* The Company implemented a two-for-one stock split of its common stock with an effective date of April 1, 2024. Accordingly, basic earnings per share stated above are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year (Fiscal Year 2024).

2. Reason for revision

Based on the financial results for the six months ended June 30, 2025, announced on August 1, 2025, and the market environment and outlook for the future, the full-year consolidated financial results forecast announced on February 3, 2025 was revised as described above.

The domestic economy remained on a moderate recovery trend from January to June 2025. Corporate IT investment demand remained firm, and our performance exceeded the initial forecast for the same period.

It is expected that the domestic economy will continue to recover gradually. We have revised our full-year consolidated earnings forecasts because we expect that net sales, operating profit, ordinary profit, and profit attributable to owners of parent will both exceed our initial forecasts.

Note: The sales and profit forecasts presented in this document have been prepared based on information available as of date of publication of this document. Actual sales and profit may differ from the forecasts.