Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 3,2026

Company name: OTSUKA CORPORATION
Name of representative: Yuji Otsuka, President & Chief Executive Officer
(Securities code: 4768; Tokyo Stock Exchange Prime Market)
Contact: Hironobu Saito, Director & Executive Corporate Officer; General Manager of Business Administration Headquarters
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Notice Concerning Revisions to Earnings Forecasts

In light of the recent trends in business results, OTSUKA CORPORATION has revised the earnings forecasts for the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026) announced at the time of the earnings announcement on February 2, 2026, as described below.

1. Revisions of consolidated financial results forecasts for the fiscal year (January 1, 2026 to December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	1,311,000	90,000	90,100	61,130	161.21
Revised forecasts (B)	1,379,000	94,300	96,100	64,900	171.15
Change (B-A)	68,000	4,300	6,000	3,770	-
Change (%)	5.2%	4.8%	6.7%	6.2%	-
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended December 31, 2025)	1,322,791	89,943	91,525	64,303	169.58

2. Reason for revision

Based on the financial results for the six months ended June 30, 2026, announced on August 3, 2026, and the market environment and outlook for the future, the full-year consolidated financial results forecast announced on February 2, 2026 was revised as described above.

The domestic economy remained on a moderate recovery trend from January to June 2026. Corporate IT investment demand remained firm, and our performance exceeded the forecasts announced at the beginning of the fiscal year for the same period.

It is expected that the domestic economy will continue to recover gradually. We have revised our full-year consolidated earnings forecasts because we expect that net sales, operating profit, ordinary profit, and profit attributable to owners of parent will both exceed our forecasts announced at the beginning of the fiscal year.

Note: The sales and profit forecasts presented in this document have been prepared based on information available as of date of publication of this document. Actual sales and profit may differ from the forecasts.